| - | SOUTHERN DISTRICT OF NEW YORK | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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Plaintiff,

Civil Action No. 07-Civ-8298 (JGK)(JCF)

V

ROBERT SOFIA,

RULE 7.1 STATEMENT

LOCAL 1-2, UTILITY WORKERS UNION OF AMERICA and CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.

Defendants.

CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant, Consolidated Edison Company of New York, Inc. ("Con Edison"), hereby submits the following disclosure statement:

Con Edison is a regulated public utility, incorporated in the State of New York, engaged in the generation, transmission, distribution and wholesale and retail sale of electric power and the retail sale of steam and gas throughout the five boroughs of New York City and in the County of Westchester. Con Edison has outstanding shares and debt securities held by the public and may issue additional securities to the public. Con Edison is a subsidiary of Consolidated Edison, Inc., which also has outstanding shares held by the public and may issue additional securities to the public. Con Edison is also affiliated with Orange & Rockland Utilities, Inc. ("O&R"), a subsidiary of Consolidated Edison, Inc., which also has outstanding debt securities held by the public and may issue additional securities to the public. O&R has two subsidiaries, Pike County Light and

Power and Rockland Electric Company, which may issue debt securities to the public.

No other publicly held companies have a 10% or greater ownership interest in Con Edison.

Dated: New York, New York November 21, 2007

Respectfully submitted,

MARY SCHUETTE Attorney for Defendant-Appellee Consolidated Edison Company of New York, Inc.

4 Irving Place, 1815-S New York, New York 10003

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OF COUNSEL:

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